

LIEN SEARCH REQUEST FORM

LPL Financial Acquisition Loan

Overview

A lien serves to guarantee an underlying obligation, such as the repayment of a loan. The lien search will be started while the loan is being underwritten to minimize any delays in the financing process. A clean lean search is required for the internal review process; any other results can require a Loan Committee review.

Requestor: _____

Loan Amount: _____

Type of Loan:

- ☐ Individual *(Complete Section A)*
- ☐ Business *(Complete Section A and B for each owner)*

Section A: Individual Loan *

- *All Assets Lien will be placed on each borrower/co-borrower upon execution of the loan.
- Include a photo copy of your current drivers license

Applicant's Name: (as it appears on current drivers license) _____

Residential Street Address: _____

City: _____ State: _____ Zip Code: _____

Section B: Business Loan**

- ** The business partners (all managing partners) will be considered co-borrowers of the loan and a lien search will need to be completed for all of the individual partners.
- Please include two of the following documents depending on the type of business:
 - Articles of Incorporation or Articles of Formation
 - Shareholder Agreement or Operating Agreement

Formal Full Corporate/Business Name: _____

Corporate/Business Headquarters Street Address: _____

City: _____ State: _____ Zip Code: _____

State of Incorporation: _____