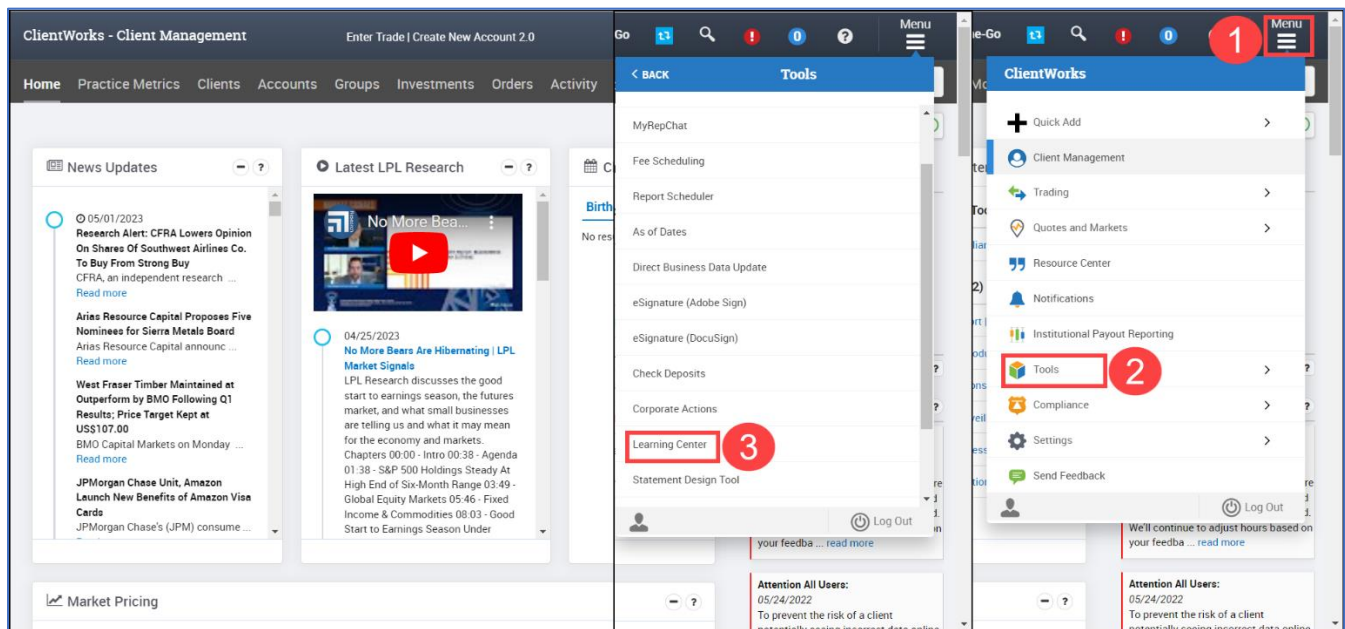


LPL Learning Center:

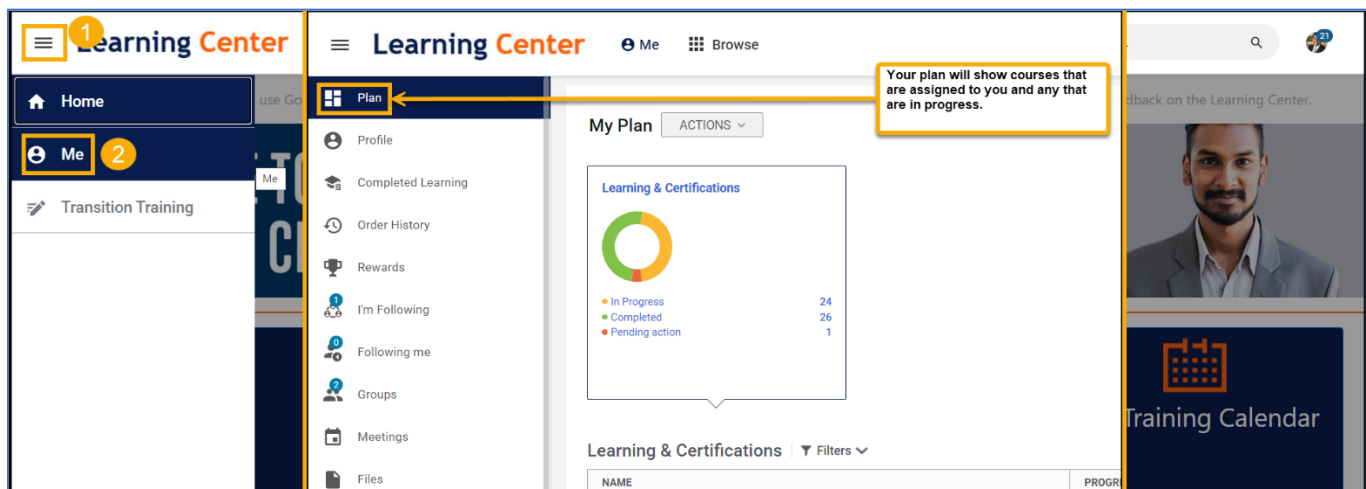
How to Access Your Learning Plan & Print Completed Courses

The Learning Center is the LPL learning portal that provides you with a combination of eLearning courses, virtual classes and recordings that help you better serve your clients. The Learning Center is an easy-to-use resource for your learning needs.

- To access the Learning Center from LPL ClientWorks, click on 1) “Menu” and select 2) “Tools” then 3) “Learning Center”:



- To access your Learning Plan, click on 1) “Menu” at top left then 2) “Me”:



- To view history of your Completed Learning, click on 1) “Completed Learning” from the left side menu, 2) change the Date Filter to “All” and click on the “Apply Filters” button. Click on 3) “Print Certificate” or 4) use the Printer Icon to view printer-friendly version:

My Completed Learning

Type to search Filters

TYPE: All STATUS: SOURCE: FILTER BY TO-DO LIST:

DATE: All 2

CLEAR FILTERS APPLY FILTERS

TITLE	TYPE	STATUS	SCORE	COMPLETION DATE	DELIVERY	ACTION
2023 INSTITUTIONAL SERVICES AT LPL Self-Paced Source: LPL Financial	WB	Successful	0	04-OCT-2023	Self-Paced	PRINT CERTIFICATE 3
Technology & Resources Forum Virtual Classroom Location: Virtual - EST Start date: 27-JUN-2023	WB	Successful	0	30-JUN-2023	Virtual Classroom	VIEW SUMMARY
OSJ Module 2 - Supervisory Responsibilities for OSJ Managers Self-Paced Version:1	WB	Successful	0	18-OCT-2022	Self-Paced	PRINT CERTIFICATE
OSJ Module 1: Compliance Overview Self-Paced Version:1	WB	Successful	0	18-OCT-2022	Self-Paced	PRINT CERTIFICATE
We are LPL Financial Self-Paced Version:1	WB	Successful	0	05-OCT-2022	Self-Paced	PRINT CERTIFICATE
2022 Institution Services at LPL Financial Self-Paced Source: LPL Financial	WB	Successful	0	12-SEP-2022	Self-Paced	PRINT CERTIFICATE
Social Media Self-Paced Version:1	WB	Successful	0	13-JUN-2022	Self-Paced	PRINT CERTIFICATE
2021 Institution Services at LPL Financial Self-Paced Source: LPL Financial	WB	Successful	0	30-SEP-2021	Self-Paced	PRINT CERTIFICATE
Institution Services at LPL Financial Self-Paced Source: LPL Financial	WB	Successful	0	16-OCT-2020	Self-Paced	PRINT CERTIFICATE
Guided Wealth Portfolios (GWP) Account Management Self-Paced	WB	Successful	0		Self-Paced	PRINT CERTIFICATE

Printer-Friendly Version

Use print command at top right to print

My Completed Learning

Learner Name:

Date Range: All Completed Learning Till Today

TITLE	TYPE	STATUS	SCORE	COMPLETION DATE	DELIVERY
2023 INSTITUTIONAL SERVICES AT LPL	Course	Successful	0	04-OCT-2023	Self-Paced
Technology & Resources Forum	Course	Successful	0	30-JUN-2023	Virtual Classroom
OSJ Module 2 - Supervisory Responsibilities for OSJ Managers	Course	Successful	0	18-OCT-2022	Self-Paced
OSJ Module 1: Compliance Overview	Course	Successful	0	18-OCT-2022	Self-Paced
We are LPL Financial	Course	Successful	0	05-OCT-2022	Self-Paced
2022 Institution Services at LPL Financial	Course	Successful	0	12-SEP-2022	Self-Paced
Social Media	Course	Successful	0	13-JUN-2022	Self-Paced

Print